



THURSDAY

MORNING REPORT

Have Good Trading Day



**Price is what you pay.
Value is what you get.**

- Warren Buffet



MARKET PULSE

INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	34331.68	-63.38	-0.18
NIFTY	10526.20	-22.50	-0.21

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	32.48	-0.12
HDFCBANK	98.28	-0.55
ICICIBK	8.79	-0.57
INFY	16.93	+0.59
TATA MOTOR	25.57	-0.47
WIPRO	5.23	-1.88

FII AND MF ACTIVITY

SYMBOL	Rs.(in cr.)
FIIs Eq (Provisional)	-915.71
DII's Eq (Provisional)	+869.70
FIIs Index Future	+2319.75
FIIs Index Options	-503.56
FIIs Stock Future	-188.47
FIIs Stock Options	+40.49

CURRENCY

CURERNCY	RBI RATE
RUPEE - \$	65.6814
EURO	81.3004
YEN 100	61.2100
GBP	93.9835

TOP STORY

- Mercator says coal mining operations in Indonesia have attained near optimum levels.
- Dynamatic Technologies signs MoU with France's Daher Aerospace.
- Mishra Dhatu Nigam signs two pacts in DefExpo India 2018: Bloomberg
- Infibeam gets online marketplace contract from NSDC.
- Dynemic Products Ltd. gets closure notice for Gujarat unit from Gujarat Pollution Control Board.
- NMDC cuts prices of lump ore and fines by Rs 100 each to Rs 2,900 per tonne and Rs 2,560 per tonne with effect from April 18.
- Bharat Dynamics signs licensing agreement with DRDO for Astra MK-1 Weapon System.
- Sun Pharmaceuticals unit hikes stake in Ranbaxy Malaysia by 4.93 percent.
- GE Shipping takes delivery of secondhand very large gas carrier of about 81,617 cbm; company has also committed to purchase one second-hand medium gas carrier.
- Lemon Tree Hotels signs three management contract for a hotel each in Rishikesh, Neelkanth and Mussoorie.
- Jain Irrigation board approves plan to raise Rs 260 crore loan from World Bank arm
- Trigyn Technologies receives three IT services contract in U.S.
- Magma Fincorp raises Rs 500 crore at a price of Rs 155 per share through a QIP.

MARKET PULSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	24748.07	-38.56	-0.16
NASDAQ	7295.24	+14.14	+0.19
NIKKEI	22308.50	+150.30	+0.68
HANG SENG	30677.00	+392.75	+1.29
SGX NIFTY	10587.00	+32.50	+0.31

WORLD COMMODITIES

FUTURE	CMP	%
CRUDE	68.72	+0.37
NATURAL GAS	2.740	-0.15
GOLD	1351.80	-0.13
SILVER	17.185	-0.39
COPPER	3.157	-0.16

WORLD EVENTS

USD : FOMC Member Dudley Speaks
: FOMC Member Quarles Speaks
: Unemployment Claims
GBP : Retail Sales m/m
: MPC Member Cunliffe Speaks

RESULT TODAY

BHARATSE, CYIENT, INDUSINDBK, RPOWER, TCS



NIFTY CHART



MARKET COMMENTARY

The Sensex fell 63.38 points or 0.18% to settle at 34,331.68, its lowest closing level since 16 April 2018. The index rose 196.75 points, or 0.57% at the day's high of 34,591.81. The index fell 125.02 points, or 0.36% at the day's low of 34,270.04.

The Sensex jumped 1,375.99 points, or 4.17% in nine trading sessions to settle at 34,395.06 yesterday, 17 April 2017, from its low of 33,019.07 on 4 April 2018.

The Nifty 50 index fell 22.50 points or 0.21% to settle at 10,526.20, its lowest closing level since 13 April 2018. The index rose 45.50 points, or 0.43% at the day's high of 10,594.20. The index fell 39 points, or 0.37% at the day's low of 10,509.70.

Nifty likely to trade in the range of 10410-10680.

MARKET LEVELS

	PIVOT	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	10534	10509	10470	10444	10410	10574	10599	10639	10680
USDINR	65.878	65.726	65.423	65.271	65.150	66.181	66.333	66.636	66.750



BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
BESTSTEEL	GURMEET SINGH	S	240,464	147
CHEMTECH	KAMLESH BHAGWANDAS BATHIJA	S	110,000	15.45
RLFL	RADHEY PORTFOLIO PRIVATE LIMITED	S	288,700	.33
TEAMLEASE	GPE (INDIA) LTD	S	113,072	2,210.01
GSS	NOMURA SINGAPORE LIMITED	B	200,000	74

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
VAKRANGEE	BALRAM CHAINRAI	BUY	5300000	122.19
DCBBANK	ABU DHABI INVESTMENT AUTHORITY - BEHAVE	BUY	2100000	198.18
KARDA	SHAH VAISHALI YATIN	BUY	86366	186.21
MAJESCO	ARUN KUMAR MAHESHWARI	SELL	240000	532.5
TATASPONGE	AJO EMERGING MARKETS SMALL-CAP MASTER FUND LTD.	SELL	81844	1148.41

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

- **In ban:** IRB Infrastructure Developers, Jet Airways (India), Jaiprakash Associates, Reliance Communications, TV18 Broadcast
- **New in ban:** Jet Airways (India)

Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status



NIFTY 50 STOCKS: SUPPORT & RESISTANCE

Symbol	Close	Support 1	Support 2	Pivot Point	Resistance1	Resistance2
ACC	1574	1556	1539	1579	1597	1620
ADANI PORTS	385	381	377	384	388	392
AMBUJACEM	245	243	241	245	247	249
ASIANPAINT	1172	1165	1158	1175	1182	1192
AUOPHARMA	610	603	596	614	621	632
AXISBANK	518	511	504	523	530	542
BAJAJ-AUTO	2862	2846	2829	2862	2879	2896
BANKBARODA	142	139	136	144	147	152
BHARTIARTL	384	380	377	386	390	396
BHEL	88	87	87	88	89	90
BOSCH LTD	19401	19286	19171	19440	19555	19710
BPCL	405	402	399	406	409	412
CIPLA	585	579	573	588	594	603
COALINDIA	285	283	280	285	288	291
DRREDDY	2102	2089	2077	2103	2116	2130
EICHERMOT	30874	30670	30466	31004	31207	31541
GAIL	331	327	323	330	333	336
HCLTECH	997	988	979	1002	1011	1025
HDFC	1878	1867	1855	1882	1893	1909
HDFCBANK	1933	1924	1915	1939	1947	1962
HEROMOTOCO	3738	3718	3699	3751	3771	3804
HINDALCO	243	238	233	241	246	250
HINDUNILVR	1451	1442	1433	1449	1458	1465
ICICIBANK	290	288	285	291	294	297
IDEA	72	71	71	72	72	73
INDUSINDBK	1844	1829	1814	1851	1866	1888
INFRA TEL	336	334	333	336	338	340
INFY	1126	1115	1104	1125	1136	1146
ITC	275	269	263	274	280	285
KOTAKBANK	1154	1148	1141	1158	1164	1174
LT	1360	1350	1340	1361	1371	1381
LUPIN	791	781	771	797	807	823
M&M	798	792	785	802	809	820
MARUTI	9122	9069	9017	9148	9201	9280
NTPC	179	177	175	178	180	182
ONGC	182	181	180	182	183	184
POWERGRID	205	204	204	205	206	207
RELIANCE	938	933	927	940	946	954
SBIN	246	245	243	247	249	252
SUNPHARMA	512	509	507	513	516	520
TATAMOTORS	335	332	330	336	339	342
TATAMTRDVR	190	189	187	191	193	195
TATAPOWER	88	87	86	88	88	89
TATASTEEL	602	596	590	600	606	611
TCS	3159	3139	3119	3166	3186	3214
TECHM	657	649	642	662	669	681
ULTRACEMCO	3992	3940	3888	3975	4027	4061
VEDL	291	289	287	292	294	296
WIPRO	293	288	284	291	295	298
YESBANK	310	308	306	311	313	316
ZEEL	588	577	567	586	597	606



NSE CIRCULARS

NSE Download Ref No. : NSE/SME/37551: Migration Policy from SME Platform to Main Board (zip)W.e.f. April 19, 2018

NSE Download Ref No. : NSE/CML/37555: Change in Symbol of the ETF Scheme ???ICICI Prudential Asset Management Company Limited (pdf)W.e.f. April 19, 2018

NSE Download Ref No. : NSE/CML/37556: Listing of Equity Shares of Narmada Agrobases Limited (zip)W.e.f. April 19, 2018

NSE Download Ref No. : NSE/INVG/37560: KEN Infratech Limited (zip) w.e.f. April 19, 2018

NSE Download Ref No. : NSE/INVG/37563: Sebi order in the matter of GoCapital and the proprietor, Mr. Ankitkumar Shashikant Singhania (zip)W.e.f. April 19, 2018

NSE Download Ref No. : NSE/CML/37561: Listing of further issues of Axis Bank, Cholamandalam Investment and Finance Co Ltd, Hinduja Global Solutions Ltd, ICICI Bank, Infosys Ltd, Navin Fluorine International Ltd, Reliance Ind. Ltd, Sintex Plastics Tech. Ltd, Strides Shasun Ltd and Wipro Ltd (pdf)W.e.f. April 19, 2018

BOARD MEETINGS/ CORPORATE ACTION

COMPANY NAME	DATE	PURPOSE
KIOCL	26-Mar-18	Interim Dividend - Re 0.27 Per Share (Purpose Revised)
NLCINDIA	26-Mar-18	Interim Dividend - Rs 4.23 Per Share (Purpose Revised)
DLF	27-Mar-18	Interim Dividend - Rs 1.20 Per Share (Purpose Revised)
BEARSELL	27-Mar-18	Interim Dividend Re 0.24 Per Share
BANCOINDIA	27-Mar-18	Interim Dividend - Rs 4.20 Per Share
CRISIL	27-Mar-18	Annual General Meeting/ Dividend - Rs 10 Per Share
ASHOKA	27-Mar-18	Interim Dividend - Re 0.80 Per Share (Purpose Revised)
DATAMATICS	27-Mar-18	Interim Dividend - Re 0.50 Per Share (Purpose Revised)
IMFA	28-Mar-18	Interim Dividend - Rs 5 Per Share (Purpose Revised)
VESUVIUS	02-Apr-18	Dividend - Rs 6.75 Per Share
NRBBEARING	02-Apr-18	Interim Dividend - Rs 1.40 Per Share
SBILIFE	03-Apr-18	Interim Dividend
AIAENG	04-Apr-18	Interim Dividend Rs 8/- Per Share (Purpose Revised)
MAANALU	05-Apr-18	Interim Dividend
AMBUJACEM	05-Apr-18	Dividend - Rs 2 Per Share
LINDEINDIA	06-Apr-18	Annual General Meeting/ Dividend - Re 1 Per Share
KSBPUMPS	12-Apr-18	Annual General Meeting/ Dividend - Rs 6 Per Share
CASTROLIND	25-Apr-18	Annual General Meeting/Dividend - Rs 2.50 Per Share
SANOFI	26-Apr-18	Annual General Meeting/ Dividend - Rs 53 Per Share
ABB	27-Apr-18	Annual General Meeting/ Dividend - Rs 4.40 Per Share



LET THE
WOMAN
POWER RISE

**WOMEN
DESK**

All the Ladies in the house are
cordially invited to come
& explore their trading talents.

TOLL FREE: 18001030059

SIP CALCULATOR

Calculates the
Future Value
of an
Investment



SIP Amount (Rs.)
10,000



Investment Frequency
Monthly



Expected Return (p.a.)
14.00%

Year	Principal (Rs.)	Future Value (Rs.)	Appreciation
1	120,000	128,918	8,918
2	240,000	275,884	35,884
3	360,000	443,426	83,426
4	480,000	634,423	154,423
5	600,000	852,161	252,161
10	1,200,000	2,492,923	1,292,923
15	1,800,000	5,652,071	3,852,071
20	2,400,000	11,734,741	9,334,741
25	3,000,000	23,446,403	20,446,403
30	3,600,000	45,996,206	42,396,206
35	4,200,000	89,413,927	85,213,927
40	4,800,000	173,011,040	168,211,040
45	5,400,000	333,970,140	328,570,140
50	6,000,000	643,883,137	637,883,137



Indira Securities Pvt. Ltd
Member: NSE, BSE, CDSL

Indira Commodities Pvt. Ltd.
Member: MCX, NCDEX

**Registered Office**

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